

**MCCBOA Summer 2011 Workshop Minutes**  
**Boyne Highlands – Harbor Springs, MI \*\* July 27 – 29, 2011**

Wednesday, July 27

MCCBOA President David Cunningham welcomed the group and made announcements. He introduced Dr. Cameron Brunet-Koch, president of North Central Michigan College, who also welcomed the group, gave some brief insights on issues affecting community colleges, took questions from the group and gave a virtual tour of NMC's campus.

A presentation on "Payroll Cards" and "Smart Safe" was given by Christine Bridges and Robert DeRay of JP Morgan Chase, highlighted alternative ways to pay employees and handle cash.

Jody Orozco, Director of Sales & Development from Blue Eon Solutions gave a demonstration of his company's student intake software program.

Corporate Investigative Services team members Greg Suhajda and Steve Peacock from Rehmann gave a presentation on the CPA firm's Corporate Investigative Services.

Featured speaker John Bacon, award winning author of *Bo's Lasting Lessons* spoke about leadership, motivation, several stories about University of Michigan football coach Bo Schembechler and how to tie that into the role of a community college business officer.

John Edwards from Nelnet Business Solutions gave an update on payment plans and an overview of the various services provided by his company.

Thursday, July 28

Morgan Stanley Smith Barney's Gary Jbara and Joel Moore gave a presentation on investment strategies surrounding endowment funds and funds held at colleges' foundations.

Brian Quinn, Mark Rochford and Mike Steinbrook from PFM Asset Management gave brief presentations on PFM, changes with FDIC, its investment and arbitrage rebate service capabilities.

Friday, July 29

Nicole Gazzzzy, Education Account Manager from Siemen's gave some case studies and presented how the company utilizes performance contracting to generate energy savings to higher education institutions.

The Bull Session was moderated by the MCCBOA vice president Ilene Scherer from Kirtland Community College.

Mike Hansen from MCCA led a discussion on various legislative issues affecting community colleges in Michigan.

Association Business – Spring 2011 minutes were approved, with the motion being made by Rosemary Zink and seconded by Barb Eisterhold. The Treasurer's Report was accepted after a motion by Ilene Scherer, seconded Steven Hardy. The ending balance as of July 21, 2011 was \$36,462.13, including the \$10,000 CD that was re-invested at higher rates for five years.

In a motion by Jim Polkowski, seconded by Tracy Beatty, the following 2011-12 officer slate was approved:

President – Ilene Scherer, Kirtland Community College  
Vice President – Rosemary "Marie Sue" Zink, Muskegon Community College  
Treasurer – Rick Scott, Kellogg Community College  
Secretary – Steven Hardy, Washtenaw Community College  
Past President – David Cunningham, Henry Ford Community College

Respectfully submitted,

Richard Scott, MCCBOA Secretary