

**MCCBOA SURVEY  
SPRING 2007 WORKSHOP**

**PLEASE RETURN TO LIBBY ARGIRI**

Requested by: If you have a Foundation,

Community College	How many investment managers to you have?	Do you use the services of an investment advisor?	If yes, who is your investment advisor?	
Alpena Community College	1	YES	Lincoln Investment	Tom Brimley (contact)
Bay De Noc Community College	2 (excluded)	No.	<del>Wells Fargo</del>	
Delta College	1	YES	Smith Barney	
Glen Oaks Community College	0, director works with advisor	yes	recently changed - don't remember name	
Gogebic Community College				
Grand Rapids Community College	2	no		
Henry Ford Community College	1	YES	Zasko & Assoc	
Jackson Community College	2	yes	Smith Barney Foundation: AG EDWARDS	
Kalamazoo Valley Community College	2			
Kellogg Community College	None	Yes	Hillward Lyons	
Kirtland Community College	1	YES		
Lake Michigan College	1	yes		
Lansing Community College				
Macomb Community College	1	No		
Mid Michigan Community College	1	Yes	AG Edwards	
Monroe County Community College	1	yes	5th/3rd BANK	
Montcalm Community College				
Mott Community College	1	yes	Smith Barney	
Muskegon Community College	1	yes	?	
North Central Michigan College	1		5/3 INVESTMENT DEPT	
Northwestern Michigan College	2		5/3 and NW Bank	
Oakland Community College	1	yes	formerly Plank Moran - recently changed	
Schoolcraft College	1	yes		
Southwestern Michigan College	1		Smith Barney	
St. Clair County Community College	1	yes	Citizens First Asset Mgmt	
Washtenaw Community College				
Wayne County Community College				
West Shore Community College	3	yes	PRIME VEST	