

MCCBOA SURVEY  
SPRING 2015 WORKSHOP

Requested by: *Todd Hurley*

| Community College                  | Request/Question: <i>Do you use an Investment Advisor/Manager for College investments (not Foundation)? If yes, who?</i> |
|------------------------------------|--|
| Alpena Community College           |  |
| Bay De Noc Community College       |  |
| Delta College                      | <i>No</i>  |
| Glen Oaks Community College        | <i>NO</i>  |
| Gogebic Community College          | <i>No</i>  |
| Grand Rapids Community College     | <i>No</i>  |
| Henry Ford Community College       | <i>NO, but <del>seriously</del> seriously considering</i>  |
| Jackson Community College          | <i>NO</i>  |
| Kalamazoo Valley Community College | <i>NO</i>  |
| Kellogg Community College          | <i>NO</i>  |
| Kirtland Community College         | <i>Our Investments are Huntington with Bill Kielczewski</i>  |
| Lake Michigan College              | <i>NO</i>  |
| Lansing Community College          | <i>NO</i>  |
| Macomb Community College           | <i>NO</i>  |
| Mid Michigan Community College     | <i>NO</i>  |
| Monroe County Community College    | <i>NO</i>  |
| Montcalm Community College         | <i>NO</i>  |
| Mott Community College             | <i>YES Solomon Smith Barney / Fifth 3d</i>   |
| Muskegon Community College         |  |
| North Central Michigan College     |  |
| Northwestern Michigan College      | <i>Our Investments are with 5/3</i>  |
| Oakland Community College          | <i>yes - just recently did RFP and selected PFM Asset management - www.pfm.com</i>                                       |
| Schoolcraft College                | <i>NO, majority of our investments are in a ladder bond portfolio w/ 5/3 - Jeremy Woolcott</i>                           |
| Southwestern Michigan College      |  |
| St. Clair County Community College | <i>NO</i>  |
| Washtenaw Community College        | <i>Not yet - just recently did RFP - probably going w/ PNC</i>   |
| Wayne County Community College     | <i>NO</i>  |
| West Shore Community College       |  |

Please return to: *Ilene Scherer Carry*