MCCBOA SURVEY
SUMMER 2012 WORKSHOP

PLEASE RETURN TO STEVEN HARDY

Requested by: Muskegon Community College

COMMUNITY COLLEGE	① Do you use an investment advisor and if yes who do you use?		② What types of investments are you primarily investing in?	
Alpena Community College	NO			
Bay De Noc Community College				
Delta College	No. Endowment fund - Yes Morgan Stanley Smith Barney			
Glen Oaks Community College	NO			
Gogebic Community College	College (No) Foundation (Yes) Fiorro Brothers.		American Funds.	
Grand Rapids Community College	College operating funds - NO, Bond Proceeds - YES (PFM), Foundation - YES (5/3rd + Geneva Capital) Call 616-234-4… for more info			
Henry Ford Community College	NO			
Jackson Community College	NO - College Foundation, YES, Wells Fargo			
Kalamazoo Valley CC	NO			
Kellogg Community College				
Kirtland Community College	NO - but within each firm go on their advice			
Lake Michigan College				
Lansing Community College	College - NO Foundation - yes - TPEX		Primarily Domestic funds	
Macomb Community College				
Mid Michigan Community College	NO			
Monroe County CC				
Montcalm Community College	NO			
Mott Community College				
Muskegon Community College				
North Central Michigan College	Operating Funds - no; Designated Funds - Yes, Fifth Third; Foundation - Fifth Third			
Northwestern Michigan College	No			
Oakland Community College	College - no. Foundation - yes, investment manager LJPR			
Schoolcraft College				
Southwestern Michigan College				
St. Clair County CC				
Washtenaw Community College	NO			
Wayne County Community College				
West Shore Community College				