

**MCCBOA
SUMMER 2017 WORKSHOP
July 26-28, 2017**

Location: Boyne Highlands Resort
600 Highland Drive
Harbor Springs, MI 49740
www.boynehighlands.com
p: 231.526.3088 | **f:** 231.526.3095

WEDNESDAY, July 26, 2017

8:00-9:00 Registration and Continental Breakfast

9:00-9:15 **Welcome & Introductions**
*Lillian Frick,
MCCBOA President*

9:15-10:15 Keynote Speaker –
*John U. Bacon
Author, Coach,*

10:15-10:30 **Break**

10:30-11:30 Keynote Speaker-Part 2

**11:30-noon Keynote Speaker-
Book Signing**

Noon – 1:00 **Lunch**

1:00 – 1:45 **Rehmann –**
Lisa VanDerWert

1:45-2:00 **Break**

2:00-2:45 **PFM Asset Management LLC**
Brian Quinn

2:45-3:00 **Break**

3:00-4:30 **JS Clark
ACA Update**

5:00 **Attitude Adjustment – top of the
mountain**

6:00 **Dinner – Young Americans**

THURSDAY, July 27, 2017

8:30–9:00 **Breakfast**

9:00 – 10:00 **Chrome River
Expense Reporting**

10:00-10:15 **Break**

10:15–11:15 **TIAA**
Non-ERISA Fiduciary Responsibilities
Ciaran Murphy

11:15-11:30 **Break**

11:30–12:00 **5/3 Investments**
Kevin Mataway

Noon **Adjournment**
*Afternoon on your own or
4 -Person Golf Scramble Arthur Hills*

FRIDAY, July 28, 2017

8:30–9:00 **Hot Breakfast Buffet**

9:00-9:45 **Raymond James**
Brodie Killian

9:45-10:15 **TIAA Update**
Paul Rogers

10:15-10:30 **Break**

10:30-11:15 **Nelnet**
Bob Gentile

11:15-11:45 **Roundtable & Bull Session**
*Moderator: Larry Gawthorp
MCCBOA VP*

- Survey Results
- Millage Updates
- NACUBO
- CCBO
- MCO
- ACS Taskforce
- Ideas for Best Practice
- Other

11:45–12:00 **Association Business**

- Approval of minutes
Spring 2017
- Approval of Treasurer's
Report
- Election of Officers

Noon **Adjournment**

MCCBOA OFFICERS 2016-17

President

Lillian Frick
Mid Michigan Community College

Vice President

Larry Gawthrop
Mott Community College

Treasurer

Michelle Kite
Southwestern Michigan College

Secretary

Susan Sather
Schoolcraft College

Past President

Todd Hurley
Grand Rapids Community College

Planning Meeting:

Lillian Frick, Larry Gawthrop, Todd Hurley,
Michelle Kite, Susan Sather

UPCOMING WORKSHOPS

Fall, 2017

Soaring Eagle
Mt. Pleasant, MI
November 2-3, 2017

Spring, 2017

The James B. Henry Center for Executive
Development
Michigan State University
East Lansing, MI
March 1-2, 2018

Summer 2017

TBD
Traverse City, MI
July 25-27, 2017

MCCBOA Thanks our Sponsors!!!

PFM Asset Management
Rehmann
JS Clark
NELNET Business Solutions
TIAA
Raymond James
Fifth Third Securites
Chrome River

Michigan Community College Business Officers Association



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