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| **MCCBOA**  **FALL 2016 WORKSHOP**  **November 3-4, 2016**  Location: Frankenmuth Bavarian Inn  One Covered Bridge Lane  Frankenmuth, MI 48734  Phone: (989) 652-7200  www.bavarianinn.com  **Thursday, November 3, 2016**  8:30-9:00 **Registration and Continental**  **Breakfast**  9:00-9:15 **Welcome & Introductions**  *Lillian Frick*,  MCCBOA President  9:15-10:00 **Workforce Development Update**  *Larry will set up and*  *confirm*    10:00-11:00 **The Merchant Environment**  *Michael Stolsonburg*  PNC Bank      11:00-11:15 **Break**    11:15-12:00 **TIAA Update**  *Paul Rogers*  TIAA    Noon – 1:00 **Lunch**    1:00- 1:45 **Comprehensive Facility Services**  *Craig Wall*  GCA Services    **MCCBOA OFFICERS**  **2016-2017**  **President**  Lillian Frick  Mid Michigan Community College  **Vice President**  Larry Gawthorp  Mott Community College  **Treasurer**  Michelle Kite  Southwestern Michigan College  **Secretary**  Susan Sather  Schoolcraft College  **Past President**  Todd Hurley  Grand Rapids Community College  **Planning Meeting**:  Lillian Frick, Larry Gawthrop, Todd Hurley,  Michelle Kite, Susan Sather |  | 1:45-2:00 **Break**    2:00-2:45 **Spreadsheet Server**  *Sue Maloney*  Global Software  **2:45-3:00 Break**      3:00-3:45 **The Realities of Impact Investing**  *Wesley Schropp, Ryan Iles*  Merrill Lynch  The Iles Group  3:45-4:15 **Roundtable Discussion – ORP**  **MCCBOA members**  5:00 **Attitude Adjustment/Group Dinner**  *The Frankenmuth Brewery*    **Friday, November 4, 2016**  8:30 – 9:00 **Hot Breakfast**      9:00 – 10:00 **Benefits-Self Insurance/Prescription**  *Justin Spewock*  Ballard Benefits    10:00 – 10:15 **Break**        **UPCOMING WORKSHOPS**  **Spring, 2017**  The James B. Henry Center for Executive Development  Michigan State University  <http://www.bus.msu.edu/edc/>  East Lansing, MI  March 2-3, 2017  **Summer, 2017**  Boyne Highlands Resort  <http://www.boyne.com/boynehighlands>  600 Highland Drive Harbor Springs, MI 49740Boyne Falls, MI  July 26-28, 2017  **Fall, 2017**  TBD  November 2-3, 2017  **MCCBOA Thanks our Sponsors!!!**    [Private Banking & Investment Group](http://www.pbig.ml.com/pwa/pages/home.aspx)  [Image result for gca services](http://www.google.com/url?sa=i&rct=j&q=&esrc=s&source=images&cd=&cad=rja&uact=8&ved=0ahUKEwj3oZTl8qDPAhWBOD4KHYuFAsYQjRwIBw&url=http%3A%2F%2Fhelpdesk.gcaservices.com%2F&psig=AFQjCNGhZgqJDrOXgl607U4-2BXlf8uYXw&ust=1474562284860589)[Image result for global software inc.](http://www.google.com/url?sa=i&rct=j&q=&esrc=s&source=images&cd=&ved=0ahUKEwid0aT59aDPAhVEbj4KHbFsChcQjRwIBw&url=http%3A%2F%2Fncoaug.communities.oaug.org%2Fabout%2Fsponsors&bvm=bv.133387755,d.amc&psig=AFQjCNF-e8TbtLbLB_kcoe4aptlcjKG3JA&ust=1474562791638629)  [Image result for dickinson wright logo](http://www.google.com/url?sa=i&rct=j&q=&esrc=s&source=images&cd=&cad=rja&uact=8&ved=0ahUKEwiB7sju86DPAhVHET4KHSE6ApoQjRwIBw&url=http%3A%2F%2Fwww.mlive.com%2Fbusiness%2Fdetroit%2Findex.ssf%2F2013%2F01%2Fdetroit_firm_dickinson_wright.html&bvm=bv.133387755,d.amc&psig=AFQjCNEEOsekZaTnZaPEF3wJMVo25ybmQQ&ust=1474562560118441)cid:image001.jpg@01D1D6CC.A485CE40  [Image result for ballard benefit](http://www.google.com/url?sa=i&rct=j&q=&esrc=s&source=images&cd=&cad=rja&uact=8&ved=0ahUKEwjW9sz19KDPAhWDMj4KHVusD_oQjRwIBw&url=http%3A%2F%2Fqualityschoolservices.com%2Flisting%2Fballard-benefit-works%2F&bvm=bv.133387755,d.amc&psig=AFQjCNHAF3khrDWh-L0EQTtR1h-gVMoSuQ&ust=1474562826397520)[Image result for pnc bank logo](https://www.google.com/url?sa=i&rct=j&q=&esrc=s&source=images&cd=&cad=rja&uact=8&ved=0ahUKEwiW94bm9aDPAhVGFj4KHfe-A7EQjRwIBw&url=https%3A%2F%2Fwww.pnc.com%2F&bvm=bv.133387755,d.amc&psig=AFQjCNFFZnA9zYFa4wQyKBPYo4uJcWrUtA&ust=1474562993328663)  [Stifel](http://www.stifel.com/) |  | 10:15-11:15 **EMMA Bond Disclosure Reporting Update**  *Paul Stauder*  PFM and Dickinson Wright    11:15-11:45 **Bull Session**  Moderator: Larry Gawthrop  - Survey Results  - Millage Updates  - Tuition & Fees Survey  - NACUBO  - CCBO  - MCCBOA Website/Listserv  - Gibson Report  - Ideas for Best Practice - Other  **Association Business**   * Approval of minutes   Summer 2016   * Treasurer’s Report * Adjournment   **Michigan Community College Business Officers Association**  MCj04047010000[1]  **Fall Workshop**  **November 3-4, 2016**    ***Meeting Location:***  Bavarian Inn Lodge & Conference Center  ***Lodging at:***  Bavarian Inn  One Covered Bridge Lane  Frankenmuth, MI 48734  Phone: (989) 652-7200  www.bavarianinn.com |
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