**MCCBOA Summer 2012 Workshop**

**NMC Hagerty Conference Center, 715 East Front Street, Traverse City, MI**

**July 25, 26, & 27 2012**

Wednesday, July 25

MCCBOA President Ilene Scherer welcomed the group to the MCCBOA Summer 2012 Workshop and made announcements. Ilene introduced Marguerite Cotto, Vice President for Lifelong and Professional Learning from NMC. Marguerite spoke to the association about the NMC President’s view of the role of the business officer and how it relates to her position.

Tim Skubic, Senior Capital Correspondent spoke to the association about the presidential candidates. Mr. Skubic conducted an exercise with the association using one word to explain Obama and Romney. Mr. Skubic provided insight regarding Governor Rick Snyder.

Jack DeBaar, Senior VP, Regional Sales of Higher One, spoke to the association about their services. He was joined by Mary K Johnson of Financial Literacy & Consumer Advocacy. She talked about the importance of financial literacy.

Mike Hansen of MCCA spoke to the association about the state budget and reporting improvements for transparency via the web. Mike informed the group of changes to the capital outlay process. Also, Mike spoke to the association about developments in regards to MPSER legislation.

Katie Thorton and Holly Hall of Plante & Moran spoke to the association about GASB 68 Reporting for Pensions. There was a lengthy discussion about the internal/external presentation and impact of the new GASB standards.

John Edwards of Nelnet spoke to the association about Nelnet’s Managed Payment Plan. John touched on Nelnet’s ability to keep the cost of credit card charges low and about their specialized customer service.

Thursday, July 26

Dick Williams of Honeywell International spoke to the association about his company’s ability to help institutions use less energy and become more efficient from an operational standpoint.

Linda VanderLaan, IRS Liaison & Education I.R.S. presented to the association on payroll taxes, 1099's, and independent contractor vs. employee rules.

Friday, July 27

Kerry Nelson of Rehmann Robson spoke to the association about general tax issues. Kerry covered tax implications when hiring employees from other states. Kerry also touched on the IRS’s focus on highly compensated employees, disclosure of conflict of interest, and private letter rulings.

Chadd Hodkinson and Travis Van Tighem spoke to the association about the burden of administering health insurance programs. They suggested that institutions be active in the market place and offered strategies to manage risk.

Patrick Melia, Consultant of Workforce Development introduced himself to the association and provided an overview of the services his office provides.

Association Business

Spring 2012 minutes were approved, with the motion being made by Richard Scott seconded by Jim Peterson.

The Treasurer’s Report was accepted for information after a motion by Barb Eisterhold and seconded by Randy Roy.

The Association approved the slate of officers as submitted. Elected were Rosemary Zink, President, Rick Scott, Vice President, Steven Hardy, Treasurer, Cheryl Sullivan, Secretary, Ilene Scherer, Past President.

Respectfully submitted

Steven Hardy, MCCBOA Secretary